यूनियन बैंक ऑफ इंडिया
भारत सरकार का उपक्रम

Union Bank of India
A Government of India Undertaking

UNION EDUCATION
EDUCATION LOAN ANNEXURE

APPLICATION FOR ☐ STUDY IN INDIA ☐ STUDY ABROAD ☐ SKILL LOAN

A. PERSONAL INFORMATION

PARTICULAR	APPLICANT	CO-APPLICANT
Photograph with signature	Photograph with signature	Photograph with signature
Name (In block letters)		
Father's / Guardian's name		
Relationship with applicant / co-applicant		
PAN number		
Aadhaar number		
Passport No		
Date of birth	Age ☐☐☐ years	Age ☐☐☐ years
Gender	☐ Male ☐ Female ☐ Trans	☐ Male ☐ Female ☐ Trans
Marital Status	☐ Single ☐ Married	☐ Single ☐ Married
Resident status	☐ Resident ☐ Non Resident	☐ Resident ☐ Non Resident
If NRI, Country of residence		
Category	☐ Minority ☐ SC/ST ☐ OBC ☐ GEN	☐ Minority ☐ SC/ST ☐ OBC ☐ GEN
	In case minority, please specify_____	In case minority, please specify_____
Present Residential Address with Telephone No.		
Staying since	☐☐☐ years	☐☐☐ years
Present accommodation is	☐ Owned ☐ Family ☐ Other ☐ Rented ☐ Employer	☐ Owned ☐ Family ☐ Other ☐ Rented ☐ Employer
Permanent Address with Telephone No.		
Landline		
Mobile No.		
e-mail ID		
Social Media presence	☐ ☐ ☐ ☐	☐ ☐ ☐ ☐
Mention your Facebook/,Twitter/,Instagram/Linkin Id_____		

If yes, you can like our page on the following links and receive promotional/information messeges:

@unionbankofindia @UnionBankTweets @unionbankofindia UnionBankInsta

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B. EDUCATION QUALIFICATION

Examination passed	Year	Marks obtained (%)	Division	Scholarship detail, if any

C. DETAIL OF PROPOSED COURSE

FULL TIME COURSE: ☐ YES ☐ NO

Name of the course	Duration	Name of the college/university	Address of the campus
Admission Type	Merit / Management Quota		
Course Category	Graduation/Post-Graduation	Degree/Diploma/Certificate	
Career Prospects after completion of the course (specify in brief) and Expected Income after Completion of course			
Details of offer letter /admission letter from university			

D. DETAILS OF ESTIMATED EXPENDITURE

Particulars	Year/Semester wise expenses in: ☐ INR ☐ Other (specify)________							
	1	2	3	4	5	6	7	8
Tuition Fee								
Books								
Hostel / Accommodation								
VISA								
Examination Fee								
Security Deposit								
Other (Specify)								
Total								

Repayment Period (in Months) ☐☐☐ Moratorium Period (in Months) ☐☐

Total course Fees (as above) ☐☐☐☐☐☐☐☐☐☐

Loan amount requested ☐☐☐☐☐☐☐☐☐☐

Expense already incurred ☐☐☐☐☐☐☐☐☐☐

Margin to be brought-in ☐☐☐☐☐☐☐☐☐☐

Total ☐☐☐☐☐☐☐☐☐☐

Total ☐☐☐☐☐☐☐☐☐☐

Please specify the source of margin money to be brought in ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

E. DETAILS OF PROPERTY OFFERED (For loans above Rs.7.50 lacs)

Name of Owner of Property	
Property Address	

F. GUARANTOR DETAILS (WHEREEVER APPLICABLE)

PARTICULAR	Guarantor 1	Guarantor 2
Name (In block letters)		
Father's / Guardian's name		
Gender	☐ Male ☐ Female ☐ Trans	☐ Male ☐ Female ☐ Trans
Date of birth	Age ☐☐☐ years	Age ☐☐☐ years
PAN number		
Aadhaar number		
Residential Address with Telephone No.		
Occupation	☐ Employed ☐ Business ☐ Self-employed/Professional	☐ Employed ☐ Business ☐ Self-employed/Professional
Name of the organization		
Office Address with Telephone No.		
Landline		
Mobile No.		
e-mail ID		

G. INCOME DETAILS OF GUARANTOR (in INR)

Gross Annual income		

H. GENERAL

I have been explained the term assurance plan offered by the bank to cover this liability. I wish to avail ☐ YES ☐ NO

I wish to service the monthly interest charged in the account during the study period. ☐ YES ☐ NO

Whether loan to be Covered under CGFSEL if yes, Please tick. ☐ YES ☐ NO

Whether guided by any subsidized scheme ☐ YES ☐ NO

If yes, please answer the following : Parent Income (all Source):

Income Certificate Date & No:

Certificate Issuing Authority:

Availed subsidy in any other scheme:

If availed (Specify)

In case of study abroad, whether the "in principal sanction" to release the foreign exchange is obtained from RBI/AD? ☐ YES ☐ NO

Whether the proposed university/college/ course/programme have got any accreditation? ☐ YES ☐ NO

If yes, please specify: _____

DECLARATION BY APPLICANT(S)

I/we declare that all the particulars and information given in the application form or true, correct and they shall form the basis of any loan Union Bank of India (Union Bank) may decide to grant me/us. I/we confirm that I/we have no insolvency proceedings against me/us nor have I/we ever been adjudged insolvent and further confirm that I/we have read the brochure and understood the contents. I am/we are aware that the equated monthly instalment comprising principal and interest is calculated on the basis of monthly rests.

I/we agree that Bank may take up such reference and may make such enquiries in respect of this application as it may deem necessary. I/we undertake to inform the Bank regarding any change in my/our occupation/employment and to provide any further information that the Bank may require. UNION BANK may make available any information contained in this form, other documents submitted to Union Bank and information pertaining to the loan to any Institution or body. The Bank may seek or receive information from any source/person to consider this application. I/we further agree that my/our loan shall be governed by rules of Union Bank of India which may be in force from time to time.

I/We authorize Union Bank of India to exchange, share or part with all the information relating to my/our loan details/repayment history/information to other Union Bank Branches/ other Banks/Financial Institutions/Reserve Bank of India/ Credit Bureau Agencies/Statutory Bodies as may be required and shall not hold Union Bank of India and/or its agents liable for use of this information.

I understand that to avail the education loan subsidy, income certificate issue by competent authority i.e. Tehsildar/concerned revenue authority/DM etc. is required to be submitted at the frequent intervals. I shall abide by the rule and shall be solely responsible for any event (stoppage of subsidy, claim back of subsidy etc.) if arise due to non-submission of the income certificate.

I/we further declare and agree that the information furnished hereinabove is true to the best of our knowledge and belief and in case any information is

found to be false at a later date, the bank has right to recall the advance and initiate appropriate action as it may deem fit.

Signature of applicant

Signature of co-applicant(s)

Date: ☐☐ ☐☐ ☐☐☐☐

Place: _____

DECLARATION OF GUARANTOR

I am/we are willing to stand as guarantor(s) for the proposed advance as per the above request.

Signature of guarantor(s)

Date: ☐☐ ☐☐ ☐☐☐☐

Place: _____

For Office Use Only

All relevant documents have been obtained as per the scheme guidelines. Photocopies have been verified with original. Application form is duly filled in all respects.

Signature of Marketing Officer/Credit Officer/RDO

Date: ☐☐ ☐☐ ☐☐☐☐