

Name of Listed Entity : UNION BANK OF INDIA
 Script Code and name : NSE - UNIONBANK , BSE - 532477
 Shareholding pattern filed under Reg. 31(1)(b)
 Quarter Ended : 31.03.2017

| | | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|--|-----------------------------|--------|-------------------------|
| Sr. No. | Particulars | Yes/No | Yes/No | Yes/No |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | NO | NO | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | NO | NO | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | NO | NO | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | YES | NO | NO |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | NO | NA | NA |
| 6 | Whether the Listed Entity has issued any Differential Voting Rights? | NO | NO | NO |

Table I - Summary Statement holding of specified securities

Name of Listed Entity: UNION BANK OF INDIA

Benpos Date: 31.03.2017

Face Value 10.00

| Sr. No. | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlyin g Depositor y Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of voting Rights held in each class of securities (IX) | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a of diluted share capital) (XI) =(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerializ ed form (XIV) | |
|---------|-----------------------------------|----------------------------------|---|--|---|--|---|---|------------|------------------|--|---|--|------------------|---|------------|--|-----------------------------------|
| | | | | | | | | No of voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter and Promoter Group | 1 | 436106597 | 0 | 0 | 436106597 | 63.44 | 436106597 | 0 | 436106597 | 63.44 | 0 | 0 | 436106597 | 100.00 | 0 | 0.00 | 436106597 |
| (B) | Public | 237104 | 251334520 | 0 | 0 | 251334520 | 36.56 | 251334520 | 0 | 251334520 | 36.56 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 238324754 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total | 237105 | 687441117 | 0 | 0 | 687441117 | 100.00 | 687441117 | 0 | 687441117 | 100.00 | 0 | 0 | 436106597 | 63.44 | 0 | 0.00 | 674431351 |

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Name of Listed Entity: UNION BANK OF INDIA

Quarter ended: 31.03.2017

Face Value 10.00

| Sr. No. | Category and Name of the shareholders (I) | No. of shareholders (II) | No. of fully paid up equity held (III) | Partly paid-up equity shares held (IV) | Nos. of shares underlying Depository Receipts (V) | Total Nos. shares held (VI = III+IV+V) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VII) | Number of voting Rights held in each class of securities (VIII) | | | No of shares underlying convertible Securities (including warrants) (IX) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (X)=(VI)+(IX) as a % of A+B+C2 | Number of Locked in shares (XI) | | Number of shares pledged or encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) | |
|----------|--|--------------------------|--|--|---|--|--|---|----------|------------------|--|---|-------------------------------------|------------------|--|----------|--|--------------------------|
| | | | | | | | | No of voting Rights | | | | | Total as a % of Total voting rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/State Government(s) | 1 | 436106597 | 0 | 0 | 436106597 | 63.44 | 436106597 | 0 | 436106597 | 63.44 | 0 | 0 | 436106597 | 100.00 | 0 | 0.00 | 436106597 |
| | PRESIDENT OF INDIA | 0 | 436106597 | 0 | 0 | 436106597 | 63.44 | 436106597 | 0 | 436106597 | 63.44 | 0 | 0 | 436106597 | 100.00 | 0 | 0.00 | 436106597 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d)(i) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (A)(1) | 1 | 436106597 | 0 | 0 | 436106597 | 63.44 | 436106597 | 0 | 436106597 | 63.44 | 0 | 0 | 436106597 | 100.00 | 0 | 0.00 | 436106597 |
| 2 | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e)(i) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 436106597 | 0 | 0 | 436106597 | 63.44 | 436106597 | 0 | 436106597 | 63.44 | 0 | 0 | 436106597 | 100.00 | 0 | 0.00 | 436106597 |

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| | |
| Name of Listed Entity : UNION BANK OF INDIA | |
| | |
| Script Code and name : NSE - UNIONBANK , BSE - 532477 | |
| | |
| shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which | |
| | |
| Quarter Ended : 31.03.2017 | |
| | |
| No. of shareholders | No of Shares held |
| NIL | |

Table III - Statement showing Shareholding Pattern of the Public shareholder

Name of Listed Entity: UNION BANK OF INDIA

Quarter ended: 31.03.2017

Face Value 10.00

| Sr.No. | Category and Name of the shareholders (I) | No. of shareholders (II) | No. of fully paid up equity shares held (III) | Partly paid-up equity shares held (IV) | Nos. of shares underlying Depository Receipts (V) | Total Nos. shares held (VI = III+IV+V) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VII) | Number of voting Rights held in each class of securities (VIII) | | | | No of shares underlying outstanding convertible Securities (including warrants) (IX) | Total Shareholding as a % full conversion of convertible securities (as a % diluted share capital) (X) | Number of Locked in shares (XI) | | Number of shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) |
|----------|--|---------------------------------|--|---|--|---|--|--|----------|------------------|-------------------------------------|--|--|--|---------------------------------|---|--|---|
| | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No. (a) | As a % of total shares held (b) | No. (a) (Not applicable) | As a % of total shares held (b) (Not Applicable) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/UTI | 17 | 66029658 | 0 | 0 | 66029658 | 9.61 | 66029658 | 0 | 66029658 | 9.61 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 66029658 |
| | HDFC TRUSTEE COMPANY LTD - A/C HDFC MID - CAPOPPORTUNITIES FUND | 0 | 32763128 | 0 | 0 | 32763128 | 4.77 | 32763128 | 0 | 32763128 | 4.77 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 32763128 |
| | ICICI PRUDENTIAL BALANCED ADVANTAGE FUND | 0 | 10775294 | 0 | 0 | 10775294 | 1.57 | 10775294 | 0 | 10775294 | 1.57 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 10775294 |
| | L AND T MUTUAL FUND TRUSTEE LTD-L AND T EQUITY FUND | 0 | 7278300 | 0 | 0 | 7278300 | 1.06 | 7278300 | 0 | 7278300 | 1.06 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 7278300 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Foreign Portfolio Investors | 131 | 34504361 | 0 | 0 | 34504361 | 5.02 | 34504361 | 0 | 34504361 | 5.02 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 34504361 |
| (f) | Financial Institutions / Banks | 8 | 784493 | 0 | 0 | 784493 | 0.11 | 784493 | 0 | 784493 | 0.11 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 784493 |
| (g) | Insurance Companies | 5 | 76204003 | 0 | 0 | 76204003 | 11.09 | 76204003 | 0 | 76204003 | 11.09 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 76204003 |
| | LIFE INSURANCE CORPORATION OF INDIA | 0 | 70421019 | 0 | 0 | 70421019 | 10.24 | 70421019 | 0 | 70421019 | 10.24 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 70421019 |
| (h) | Provident Funds / Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | | |
| (i)(i) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (B)(1) | 161 | 177522515 | 0 | 0 | 177522515 | 25.82 | 177522515 | 0 | 177522515 | 25.82 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 177522515 |

| Sr.No. | Category and Name of the shareholders (I) | No. of shareholders (II) | No. of fully paid up equity shares held (III) | Partly paid-up equity shares held (IV) | Nos. of shares underlying Depository Receipts (V) | Total Nos. shares held (VI = III+IV+V) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VII) | Number of voting Rights held in each class of securities (VIII) | | | | No of shares underlying convertible Securities (including warrants) (IX) | Total Shareholding as a % of full conversion of convertible securities (as a % diluted share capital) (X) | Number of Locked in shares (XI) | | Number of shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) |
|----------|---|---------------------------------|--|---|--|---|--|--|----------|------------------|-------------------------------------|--|--|--|---------------------------------|---|--|---|
| | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No. | As a % of total shares held (b) | No. (a) (Not applicable) | As a % of total shares held (b) (Not Applicable) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (2) | Central Government/State Government(s)/ President of India | 2 | 10595 | 0 | 0 | 10595 | 0.00 | 10595 | 0 | 10595 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 10595 |
| | Sub Total (B)(2) | 2 | 10595 | 0 | 0 | 10595 | 0.00 | 10595 | 0 | 10595 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 10595 |
| 3 | Non-institutions | | | | | | | | | | | | | | | | | |
| (a-i) | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh | 233916 | 55533085 | 0 | 0 | 55533085 | 8.08 | 55533085 | 0 | 55533085 | 8.08 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 42669719 |
| (a-ii) | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh | 71 | 4142426 | 0 | 0 | 4142426 | 0.60 | 4142426 | 0 | 4142426 | 0.60 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 4142426 |
| (b) | NBFCs registered with RBI | 6 | 37781 | 0 | 0 | 37781 | 0.01 | 37781 | 0 | 37781 | 0.01 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 37781 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Overseas Depositories (holding DRs)(balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (specify) | 2948 | 14088118 | 0 | 0 | 14088118 | 2.05 | 14088118 | 0 | 14088118 | 2.05 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 13941718 |
| (i) | NRI Rept | 1051 | 777684 | 0 | 0 | 777684 | 0.11 | 777684 | 0 | 777684 | 0.11 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 777584 |
| (ii) | NRI Non -Rept | 550 | 246746 | 0 | 0 | 246746 | 0.04 | 246746 | 0 | 246746 | 0.04 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 236346 |
| (iii) | Trusts | 25 | 775027 | 0 | 0 | 775027 | 0.11 | 775027 | 0 | 775027 | 0.11 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 775027 |
| (iv) | OCB | 1 | 3059 | 0 | 0 | 3059 | 0.00 | 3059 | 0 | 3059 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 3059 |
| (v) | Foreign National | 1 | 218 | 0 | 0 | 218 | 0.00 | 218 | 0 | 218 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 218 |
| (vi) | Foreign Bodies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (vii) | Clearing Member | 157 | 2072918 | 0 | 0 | 2072918 | 0.30 | 2072918 | 0 | 2072918 | 0.30 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 2072918 |
| (viii) | Bodies Corporate | 1162 | 10184370 | 0 | 0 | 10184370 | 1.48 | 10184370 | 0 | 10184370 | 1.48 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 10048470 |
| (ix) | Unclaimed/Escrow Account | 1 | 28096 | 0 | 0 | 28096 | 0.00 | 28096 | 0 | 28096 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 28096 |
| (x) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (B)(3) | 236941 | 73801410 | 0 | 0 | 73801410 | 10.74 | 73801410 | 0 | 73801410 | 10.74 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 60791644 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 237104 | 251334520 | 0 | 0 | 251334520 | 36.56 | 251334520 | 0 | 251334520 | 36.56 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 238324754 |

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| | | | |
| Name of Listed Entity : UNION BANK OF INDIA | | | |
| | | | |
| Script Code and name : NSE - UNIONBANK , BSE - 532477 | | | |
| | | | |
| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
| | | | |
| Quarter Ended : 31.03.2017 | | | |
| | | | |
| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
| NIL | | | |

| | |
|--|-------------------|
| | |
| | |
| Name of Listed Entity : UNION BANK OF INDIA | |
| | |
| Script Code and name : NSE - UNIONBANK , BSE - 532477 | |
| | |
| shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which | |
| | |
| Quarter Ended : 31.03.2017 | |
| | |
| No. of shareholders | No of Shares held |
| 229 | 28096 |

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

| Name of Listed Entity: UNION BANK OF INDIA | | | | | | | | | | | | | | | | | | | |
|--|--|----------|----------------------------|--|---------------------------------------|--|--|---|---|----------|----------|-------------------------------------|---|---|----------------------------------|---------------------------------|---|--|---|
| Quarter ended: 31.03.2017 | | | | | | | | | | | | | | | | | | | |
| Face Value 10.00 | | | | | | | | | | | | | | | | | | | |
| Sr. No | Category and Name of the shareholders (I) | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) | | | | No of shares underlying convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No. | As a % of total shares held (b) | No. | As a % of total shares held (b) (Not Applicable) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | (a) | | (a) | | |
| (1) | Custodian/ DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (2) | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 |