

Ref: ISD/21-22/226

October 14, 2021

To

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

Subject: Statement of Debt Securities for the half year ended on September 30, 2021

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby submit the Statement of Debt Securities issued and outstanding as on September 30, 2021.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)
Company Secretary

Encl.: As above.





Statement of Debt Securities issued and outstanding as of 30/09/2021

Sr. No.	Name of the Issuer	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1	Union Bank of India	INE692A09241	28-Dec-12	28-Dec-22	8.90	Annual	No	800.00	800.00
2		INE692A09266	22-Nov-13	22-Nov-23	9.80	Annual	No	2,000.00	2,000.00
3		INE692A08029	15-Sep-16	Perpetual	9.50	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
4		INE692A08037	4-Nov-16	Perpetual	9.00	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
5		INE692A08045	24-Nov-16	24-Nov-26	7.74	Annual	No	750.00	750.00
6		INE692A08052	29-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	250.00	250.00
7		INE692A08060	30-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	750.00	750.00
8		INE692A08078	31-Mar-17	Perpetual	9.10	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00





Sr. No.	Name of the Issuer	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
9		INE692A08086	3-May-17	Perpetual	9.08	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
10		INE692A08094	16-Sep-20	16-Sep-30	7.42	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
11		INE112A08044	14-Nov-17	14-Nov-27	8.02	Annual	Call After 5 yrs	500.00	500.00
12		INE112A08051	08-Nov-19	08-Nov-29	8.93	Annual	No	1000.00	1000.00
13		INE434A08075	24-Oct-17	24-Oct-27	7.98	Yearly	Call After 5 yrs	1,000.00	1,000.00
14		INE434A08083	31-Oct-17	Perpetual	9.20	Yearly	Call After 5 yrs	500.00	500.00
15		INE692A08102	26-Nov-20	26-Nov-35	7.18	Yearly	Call After 10 yrs	1000.00	1000.00
16		INE692A08110	15-Dec-20	Perpetual	8.73	Yearly	Call After 5 yrs	500.00	500.00
17		INE692A08128	11-Jan-21	Perpetual	8.64	Yearly	Call After 5 yrs	1000.00	1000.00
18		INE692A08136	29-Jan-21	Perpetual	8.73	Yearly	Call After 5 yrs	205.00	205.00
19		INE692A08144	24-Jun-21	24-Jun-31	7.19	Yearly	Call After 5 yrs	850.00	850.00
20		INE692A08151	09-Jul-21	09-Jul-36	7.25	Yearly	Call After 10 yrs	1150.00	1150.00
		TOTAL						16255.00	16255.00

