

Ref: ISD/21-22/134

July 9, 2021

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Sir/Madam,

**Subject: Allotment of Basel III Compliant Tier II Bonds (ISIN: INE692A08151)**

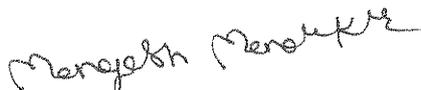
**Ref.: Our earlier letter Ref. No. ISD/20-21/126 dated July 08, 2021**

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has allotted Unsecured, Subordinated, Non-Convertible, Taxable, Fully Paid-Up Basel III Compliant Debt Instruments in the nature of Debentures eligible for inclusion in Tier 2 Capital ("Bonds") Series XXXI aggregating to Rs. 1150 Crore (ISIN: INE692A08151) on July 9, 2021.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Mangesh Mandrekar)  
Company Secretary